

Roaring Fork Valley Co-op

0760 Hwy 133
Carbondale, CO 81623

MEMBERS & PARTICIPATING PATRONS APPLICATION AND CONSENT TO TAX TREATMENT BY ROARING FORK VALLEY COOPERATIVE ASSOCIATION



CHECK ONLY ONE BOX BUSINESS MEMBER INDIVIDUAL MEMBER

BUSINESS NAME (IF APPLICABLE)		DBA: (IF USED)	TAX ID #	CELL PH #
INDIVIDUAL LAST NAME	FIRST		INITIAL	DATE OF BIRTH - or - DATE OF INC.
SOCIAL SECURITY NUMBER - or - Federal Tax ID NUMBER	HOME PHONE	FACSIMILE NUMBER		
STREET ADDRESS			E-MAIL ADDRESS	
CITY	STATE/ZIP	DATE OF APPLICATION		
IF APPLICANT FILES A SCHEDULE "F" WITH THE INTERNAL REVENUE SERVICE , PLEASE CHECK THE BOX TO THE RIGHT <input type="checkbox"/> {SCHEDULE F}				

The undersigned applicant, hereinafter referred to from time to time as "Applicant", hereby agrees to become a member or participating patron in Roaring Fork Valley Cooperative Association, hereinafter referred to as "Coop", by payment of cash in the amount of \$25 to become a member, or \$25 to become a participating patron.

- 1> Applicant hereby gives written consent that the Board of Directors of Coop may determine the percentage of the stated dollar amount of any distribution, made in the written form of allocation as defined in 26 U.S.C. 1388 and which are received by Applicant from Coop, that will be included, and Applicant consents and agrees that such allocation will be included in Applicants gross income in the taxable year such written notices of allocation are received by Applicant.
- 2> Applicant hereby gives consent to such distribution and Applicant further understands that Applicant shall always receive in money an amount of 20% or more of the stated dollar amount that is to be included in Applicant's gross income each year.
- 3> This consent shall continue in force until notice in writing, sent by registered or certified mail, return receipt requested, is received by Coop, located at 0760 Hwy 133, Carbondale CO 81623, Attn: General Manager. Such revocation, when given to Coop, will be effective only with respect to patronage occurring after the close of the taxable year of Coop in which the revocation is received by it.
- 4> Applicant agrees to comply with, and by bound by, the Articles of Incorporation and the Bylaws of Coop, and such rules and regulations as may be adopted from time to time by the Board of Directors of Coop.
- 5> Applicant understands and agrees a membership or participating patron in the name of more than one individual shall be issued to the individuals as joint tenants with right of survivorship unless otherwise requested.
- 6> Applicant understands and agrees only agricultural producers that file a schedule "F" with the Internal Revenue Service may apply for membership. All other applicants may apply to become participating patrons.
- 7> Applicant understands and agrees owners of business members or business participating patrons, such as corporations or partnerships, may elect to be treated as individuals for the purposes of retirement only upon disclosure to Coop of the owner's prorated share of ownership and approval by Coop Board of Directors.
- 8> Applicant understands and agrees transference of a member's or participating patron's interest issued hereunder is restricted and not transferrable by action of law or otherwise, absent action of the Board of Directors. Any attempted sale or transfer without the Coop's Board of Directors approval is void.
- 9> Applicant acknowledges receipt of a copy of the bylaws of Coop which Applicant accepts and agrees to abide by.
- 10> Applicant agrees and acknowledges that the data section above has been filled out with correct data to include name, address, social security number (or tax ID), date of birth (or date of Incorporation), and Applicant has given accurate answer regarding IRS Schedule F.

Company _____

BY: _____

Title: _____

Date: _____

Signature _____

Taken BY _____	DATE _____
MEMBER or Patron Number: _____	
COOP ACCOUNT NUMBER: _____	
Date Approved by Board of Directors _____	
ROARING FORK VALLEY COOPERATIVE ASSOCIATION	
BY: _____	

Office Use Only

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

Print or type See Specific Instructions on page 2.	Name (as shown on your income tax return)	
	Business name/disregarded entity name, if different from above	
	Check appropriate box for federal tax classification: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____ <input type="checkbox"/> Other (see instructions) ▶ _____	Exemptions (see instructions): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
	City, state, and ZIP code	
List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)																															
Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> on page 3.	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="10" style="text-align: center;">Social security number</td> </tr> <tr> <td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td> </tr> <tr> <td colspan="4" style="text-align: center;">-</td> <td colspan="2" style="text-align: center;">-</td> <td colspan="4"></td> </tr> </table>	Social security number																				-				-					
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Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="10" style="text-align: center;">Employer identification number</td> </tr> <tr> <td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td> </tr> <tr> <td colspan="4" style="text-align: center;">-</td> <td colspan="2" style="text-align: center;">-</td> <td colspan="4"></td> </tr> </table>	Employer identification number																				-				-					
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Part II Certification	
Under penalties of perjury, I certify that:	
1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and 3. I am a U.S. citizen or other U.S. person (defined below), and 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.	
Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.	
Sign Here	Signature of U.S. person ▶ _____ Date ▶ _____

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. The IRS has created a page on IRS.gov for information about Form W-9, at www.irs.gov/w9. Information about any future developments affecting Form W-9 (such as legislation enacted after we release it) will be posted on that page.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, payments made to you in settlement of payment card and third party network transactions, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and

4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct.

Note. If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.